

**PROSPECTUS SUPPLEMENT NO. 1 DATED 9 OCTOBER 2017
TO THE BASE PROSPECTUS DATED 3 APRIL 2017**



LA POSTE

Euro 8,000,000,000

Euro Medium Term Note Programme

This prospectus supplement No. 1 (the “**Prospectus Supplement No. 1**”) is supplemental to, and should be read in conjunction with, the base prospectus dated 3 April 2017, (the “**Base Prospectus**”), prepared in relation to the €8,000,000,000 Euro Medium Term Note Programme of La Poste (the “**Issuer**”) and which was granted visa n° 17-132 on 3 April 2017 from the *Autorité des marchés financiers* (the “**AMF**”).

The Base Prospectus, as supplemented, constitutes a base prospectus for the purpose of the Directive 2003/71/EC, as amended, (the “**Prospectus Directive**”).

Application has been made to the AMF in France for approval of the Prospectus Supplement No. 1 to the Base Prospectus, in its capacity as competent authority pursuant to Article 212-2 of its General Regulations (*Règlement Général*) which implements the Prospectus Directive.

Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meaning when used in this Prospectus Supplement No. 1.

This Prospectus Supplement No. 1 has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF in order to supplement the Base Prospectus with the new significant information relating to the Issuer that has been made public since the publication of Base Prospectus and in particular for the following purposes:

- incorporating by reference the half year financial report published on 1 August 2017 (*rapport financier semestriel*) of the Issuer (including its condensed consolidated unaudited interim financial statements as of 30 June 2017);
- updating the section “Recent Developments” of the Base Prospectus;
- updating the Section “General Information” of the Base Prospectus;

Save as disclosed in this Prospectus Supplement No. 1, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement No. 1 or any statement incorporated by reference into the Base Prospectus, by this Prospectus Supplement No. 1, and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Copies of this Prospectus Supplement No. 1 and the Base Prospectus and any document incorporated by reference herein or therein (a) may be obtained without charge from the registered office of the Issuer during normal business hours and (b) will be made available on the websites of the Issuer (<http://legroupe.laposte.fr/en/finance/publications>) and of the AMF (www.amf-france.org) except the the half year financial report of the Issuer of the half year period ended 30 June 2017 which is only available on the website of the Issuer.

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DOCUMENTS INCORPORATED BY REFERENCE

The section Documents Incorporated by Reference appearing on page 14 to 17 of the Base Prospectus is hereby deleted in its entirety and replaced by the following:

This Base Prospectus should be read and construed in conjunction with the sections referred to in the table below included in the following documents which have been previously published with this Base Prospectus and filed with the AMF:

- a. the half year financial report of the Issuer of the half year period ended 30 June 2017 (in French language¹) including the condensed consolidated unaudited interim financial statements of the Issuer prepared in accordance with International Financial Reporting Standards as adopted by the European Union and the statutory auditors' limited review report thereon (the "**2017 HYFR**");
- b. the *Document de référence* 2016 of the Issuer (in French language¹) which was filed with the AMF under number D.17-0156 on 14 March 2017 including the consolidated audited annual financial statements of the Issuer as at, and for the year ended, 31 December 2016 and the related notes thereto prepared in accordance with International Financial Reporting Standards as adopted by the European Union and the statutory auditors' audit report thereon (the "**2016 Registration Document**");
- c. the *Document de référence* 2015 of the Issuer (in French language¹) which was filed with the AMF under number D.16-0144 on 16 March 2016 including the consolidated audited annual financial statements of the Issuer as at, and for the year ended, 31 December 2015 and the related notes thereto prepared in accordance with International Financial Reporting Standards as adopted by the European Union and the statutory auditors' audit report thereon (the "**2015 Registration Document**");
- d. the terms and conditions of the notes contained in the base prospectus of the Issuer dated 2 April 2015 which received visa no. 15-139 on 2 April 2015 from the AMF (the "**2015 EMTN Conditions**"); and
- e. the terms and conditions of the notes contained in the base prospectus of the Issuer dated 7 October 2013 which received visa n°.13-531 on 7 October 2013 from the AMF (the "**2013 EMTN Conditions**"); and
- f. the terms and conditions of the notes contained in the base prospectus of the Issuer dated 18 October 2012 which received visa n°12-505 on 18 October 2012 from the AMF (the "**2012 EMTN Conditions**" and together with the 2013 EMTN Conditions and the 2015 EMTN Conditions, the "**Previous EMTN Conditions**")

The Previous EMTN Conditions are incorporated by reference in this Base Prospectus for the purpose only of further issues of Notes to be assimilated (*assimilées*) and form a single series with Notes already issued with the Previous EMTN Conditions.

The sections referred to in the table below shall be deemed to be incorporated in, and forms part of this Base Prospectus to the extent that a statement contained in a section which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that a statement contained herein modifies or supersedes such earlier statement (whether expressly, by implication or otherwise). Any statement so modified or

¹ The free English language translations of (i) the 2017 HYFR, (ii) the 2016 Registration Document and (iii) the 2015 Registration Document may be obtained without charge from the website of the Issuer (<http://legroupe.laposte.fr/en/finance/publications>). These documents are available for information purposes only and are not incorporated by reference in this Base Prospectus. The only binding versions are the French language versions. For ease of reference, the page numbering of the free English language translations of the documents incorporated by reference is identical to the French versions.

superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Base Prospectus.

Copies of the 2017 HYFR, the 2016 Registration Document and the 2015 Registration Document which contain the sections incorporated by reference are published and available on the website of the Issuer (<http://legroupe.laposte.fr/en/finance/publications>) and may be obtained without charge from the registered office of the Issuer during normal business hours. The 2016 Registration Document and the 2015 Registration Document are available on the website of the AMF (www.amf-france.org).

For the purposes of the Prospectus Directive, the information incorporated by reference in this Base Prospectus is set out in the following cross-reference table below. Any information not listed in the cross-reference table but included in the documents incorporated by reference is given for information purposes only.

Cross-reference table

INFORMATION INCORPORATED BY REFERENCE				
Annex IX of the EC Regulation as 809/2004 as amended				
		2017 HYFR	2016 Registration Document	2015 Registration Document
A.9.3	RISK FACTORS			
A9.3.1	Prominent disclosure of risk factors that may affect the issuer's ability to fulfil its obligations under the securities to investors in a section headed "Risk Factors"		Pages 120 to 133	Not applicable
A9.4	INFORMATION ABOUT THE ISSUER			
A9.4	History and development of the Issuer	-	-	-
A9.4.1.1	Legal and commercial name	-	Page 18	Not applicable
A9.4.1.2	Place of registration and registration number	-	Page 18	Not applicable
A9.4.1.3	Date of incorporation and length of life	-	Page 18	Not applicable
A9.4.1.4	Domicile, legal form, legislation, country of incorporation, address and telephone number	-	Page 18	Not applicable
A9.4.1.5	Recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency	-	Not applicable	Not applicable

INFORMATION INCORPORATED BY REFERENCE				
Annex IX of the EC Regulation as 809/2004 as amended				
		2017 HYFR	2016 Registration Document	2015 Registration Document
A9.5	BUSINESS OVERVIEW			
A9.5.1	Principal activities	-	-	-
A9.5.1.1	Brief description of the Issuer's principal activities	Pages 18 to 23 and 33 to 50	Pages 12 to 14, 16 and 20 to 80	Not applicable
A9.5.1.2	Competitive position	-	Pages 20 to 80	Not applicable
A9.6	ORGANISATIONAL STRUCTURE			
A9.6.1	Description of the group and of the Issuer's position within it	-	Pages 106 to 108	Not applicable
A9.6.2	Dependence relationships within the group	Not applicable	Pages 109	Not applicable
A9.7	TREND INFORMATION			
A9.7.1	Trend information	Page 65	Page 180	Not applicable
A9.8	PROFIT FORECASTS OR ESTIMATES			
A9.8.1	Principal assumptions	Not applicable	Not applicable	Not applicable
A9.8.2	Statement by independent accountants or auditors	Not applicable	Not applicable	Not applicable
A9.8.3	Comparable with historical financial information	Not applicable	Not applicable	Not applicable
A9.9	ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES			
A9.9.1	Information concerning the administrative and management bodies		Pages 184 to 203	Not applicable
A9.9.2	Conflicts of interest	Not applicable	Page 210 to 211	Not applicable
A9.10	MAJOR SHAREHOLDERS			
A9.10.1	Information concerning control	Not applicable	Page 256	Not applicable
A9.10.2	Description of arrangements which may result in a change of control	Not applicable	Page 256	Not applicable

INFORMATION INCORPORATED BY REFERENCE
Annex IX of the EC Regulation as 809/2004 as amended

		2017 HYFR	2016 Registration Document	2015 Registration Document
A9.11	FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES			
A9.11.1	Historical financial information	-	-	-
	<u>Consolidated accounts:</u> balance sheet income statement statement of changes in equity cash flow statement accounting policies explanatory notes auditors' report	Pages 70 to 71 Pages 68 to 69 Pages 72 to 73 Page 75 Pages 77 to 79 Pages 76 to 98 Pages 102 to 103	Page 264 and 265 Page 262 to 263 Page 266 Page 267 Page 270 to 285 Page 268 to 377 Pages 378 to 379	Pages 276 and 277 Pages 274 and 275 Page 278 Page 279 Pages 282 to 297 Pages 281 to 397 Pages 398 and 399
	<u>Non-consolidated accounts:</u> balance sheet income statement	-	Page 381 Page 380	Page 401 Page 400
	cash flow statement accounting policies explanatory notes auditors' report	-	Page 382 Page 384 to 388 Pages 383 to 417 Pages 418 and 419	Page 402 Pages 404 to 409 Pages 403 to 440 Pages 441 and 442
A9.11.2	Financial statements	Pages 68 to 98	Pages 262 to 377 and 380 to 417	Pages 274 to 397 and 400 to 440
A9.11.3	Auditing of historical annual financial information	-	-	-
A9.11.3.1	Statement of audit of the historical annual financial information	Not applicable	Pages 378, 379, 418 and 419	Pages 398,399, 441 and 442
A9.11.3.2	Other audited information	Not applicable	Not applicable	Not applicable
A9.11.3.3	Unaudited data	Not applicable	Not applicable	Not applicable
A.9.11.4	Age of latest financial information	-	31 December 2016	Not applicable
A9.11.5	Legal and arbitration proceedings			

INFORMATION INCORPORATED BY REFERENCE**Annex IX of the EC Regulation as 809/2004 as amended**

		2017 HYFR	2016 Registration Document	2015 Registration Document
Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have or have had in the recent past, significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement		Not applicable	Page 420	Not applicable

EMTN Previous Conditions

2015 EMTN Conditions contained in the Base Prospectus dated 2 April 2015	Pages 27 to 56
2013 EMTN Conditions contained in the Base Prospectus dated 7 October 2013	Pages 24 to 52
2012 EMTN Conditions contained in the Base Prospectus dated 18 October 2012	Pages 22 to 49

RECENT DEVELOPMENTS

The following recent developments have been published by the Issuer:

*Press release dated 4 september 2017

LE GROUPE LA POSTE AND SUEZ ARE JOINING FORCES TO CREATE A JOINT COMPANY SPECIALISED IN THE COLLECTION AND RECOVERY OF OFFICE WASTE

Le Groupe La Poste and SUEZ have decided to create a joint company to step up the collection and recovery of office waste in mainland France. The joint company will offer a unique solution for office waste to all its customers, regardless of their size and sector of activity. This project is subject to the prior approval of the French competition authority.

With its Recy'Go offer, La Poste has developed an innovative model, based on circular and solidarity economics. Used office paper and cardboard is collected, then sorted by "Nouvelle Attitude", a professional integration subsidiary of La Poste, and by partners from Social and Solidarity Economy. Materials are then sold in France for recycling.

SUEZ is well-known for its expertise in the collection and recycling of all types of waste, and for its know-how in downstream waste recovery processes. The preservation of resources is at the heart of its strategy. SUEZ has also developed the socially responsible dimension of its activity through "Rebond", a company that helps people get back to work through an economic activity.

The new joint entity will be positioned on the office waste collection and recovery market. It will offer a simple and innovative solution that enables businesses to comply with the "Five Flows" decree, published as part of the law on the Energy Transition. And this will be done with a resolutely circular model that preserves resources, creates local jobs and has firm local roots.

About Le Groupe La Poste

Wholly owned by public shareholders, Le Groupe La Poste is a limited company structured around five business units: Services-Mail-Parcels, La Banque Postale, La Poste Network, GeoPost, and Digital Services. The Group operates in 40 countries on 4 continents. La Poste's 17,000 retail outlets make it France's leading local business network, serving 1.6 million customers every day. La Poste delivers 23.265 billion items worldwide per year (letters, printed advertising media and parcels), 6 days a week. In 2016, the Group generated €23.294 billion in revenues (22.4% out of France) and had more than 250,000 employees. Closer to its customers and more connected, La Poste is stepping up its digital transformation by offering a range of services hinging on its role as universal operator for exchanges. In its strategic plan "La Poste 2020: Conquering the future", Le Groupe La Poste has set itself the ambitious objective of speeding up development in its five core businesses and conquering new territories. Accessible to everyone, everywhere, every day, La Poste puts human considerations and trust at the heart of customer relations to become the leading company for local services on a human scale.

About SUEZ

We are in the era of the resource revolution. In a world facing high demographic growth, runaway urbanization and the scarcity of natural resources, securing, optimising and renewing resources is essential for our future. SUEZ (Paris SEV, Brussels: SEVB) delivers wastewater treatment services to 58 million people and reuses 882 million m³ of wastewater. SUEZ also recovers 16.9 million tons of waste a year and produces 3.9 million tons of secondary raw materials and 7 TWh of local renewable energy. Finally, SUEZ avoids 9.5 MtCO₂e of GHG emissions for its customers. Employing 83,921 people, SUEZ is active on five continents and is a key player in the circular economy for the sustainable management of resources. SUEZ generated total revenues of €15.3 billion in 2016.

Press release dated 26 september 2017

DOCAPOST, VISIOMED GROUP AND HUAWEI announce a strategic and technological partnership

DOCAPOST, a subsidiary of Le Groupe La Poste specialised in supporting companies with their digital transformation, **VISIOMED GROUP**, one of the pioneers of e-health in France, and **HUAWEI**, a leader in the telecommunications and new technologies sector, announce that they have entered into a strategic and technological partnership in the connected health industry.

Greater life expectancy, a rise in chronic diseases, and medical desertification: the health sector is in a state of upheaval. The plan to ramp-up the modernisation of health, recently announced by the public authorities, demonstrates this disruption.

In order to meet these new challenges, DOCAPOST, VISIOMED GROUP and HUAWEI have decided to pool their expertise and offer health and silver economy players a range of innovative services aimed at digitalising the health system. The goal is to produce a simpler and more reliable system for patients and professionals alike.

This strategic and technological partnership aims to accelerate the roll-out of e-health and telemedicine in France by bringing combined, simple and secure solutions and offers in order to develop preventive practices, improve the treatment and monitoring of patients, and foster domestic assistance for the elderly.

Complementary expertise to develop e-health in France An operator of digital health services and the leading health data host, with more than 45 million files hosted and managed on a daily basis, DOCAPOST offers the first digital health space as part of this partnership. This new, personalised health services platform recently developed by DOCAPOST relies on the latter's approved healthcare data hosting system (HADS) and on the capabilities of La Poste's digital hub for the secure use of connected health data. Designed to simplify the work of health practitioners, this new offer consolidates all a patient's health data (with said patient's permission) in a personal and secure digital safe, from where the data can be shared securely. The Digital Health Space (ENS - *Espace Numérique de Santé*) is also a place where beneficiaries can access a wide range of customised service packages. These services can range from the remote detection of falls and after-care monitoring at home, to ordering meals online, enjoying daily services, cultural goods, and more. The Digital Health Space is intended to co-develop service packages that will simplify the lives of health professionals.

"Today, digital technology is essential to the health sector. It helps to develop our system in order to enhance prevention, customisation and effectiveness," said Olivier Vallet, Chairman of DOCAPOST. *"E-health is a major area of development for DOCAPOST and Le Groupe La Poste. Through this partnership with leading and innovative players, such as HUAWEI and VISIOMED GROUP, we can develop a full range of innovative services to simplify the practice of healthcare in France."*

VISIOMED GROUP is specialised in e-health and telemedicine solutions for the general public, the elderly and health professionals, under the brand BewellConnect®. The company designs and markets a wide range of cutting-edge connected medical devices paired with a medical interpretation platform and services including artificial intelligence and tele-consultation.

"In support of traditional diagnosis, e-health is leading to a new form of more customised and participatory medicine aiding prevention and medical assistance to patients," emphasised Eric Sebban, Chairman of VISIOMED GROUP. In order to accelerate this deep transformation, the cooperation between expert players is a strategic choice. That is the aim of our alliance with DOCAPOST and HUAWEI to boost e-health in France."

A leader in the telecommunications and new technologies sector, HUAWEI enjoys the support of its 80,000 R&D staff, thereby bringing strong innovation potential to address e-health challenges. As part of this strategic partnership, HUAWEI will provide its expertise in infrastructure, networks and videoconferencing to enable healthcare teams to work together and share health data securely. The aim is to facilitate the work of health professionals via telemedicine, in particular tele-consultations and tele-

expertise, thereby enhancing the patient's treatment. The solutions already developed in the e-health sector include: videoconferencing, which enables the development of telemedicine across all formats suited to the existing network: tablets, PCs and smartphones.

In so doing, **HUAWEI** supports healthcare professionals with their digital transformation through specific solutions dedicated to their sector.

"Innovation lies at the heart of HUAWEI's development strategy. We are proud of the partnership established today with two leading players in the e-health sector: DOCAPOST and VISIOMED GROUP. Our shared strategy brings real added value to the work of health professionals," said Doctor **Patrice Cristofini, Director of the HUAWEI Europe health division.**

Over and above this partnership and their shared commitment, the three players have already undertaken to tackle strategic operational issues.

About DOCAPOST

A subsidiary of Le Groupe La Poste, DOCAPOST supports its clients with their digital and mobile transformation. DOCAPOST enables companies, local authorities and administrations to optimise and digitalise their business processes and relationships with clients, employees, suppliers and citizens. DOCAPOST offers tailored or turnkey solutions combining consulting services with the co-development of innovative offers. DOCAPOST employs nearly 5,000 people across 60 sites in France, and generated revenue of €455 million in 2016. DOCAPOST also operates in several countries, including the United States, England, Spain, and Mexico. DOCAPOST's offer is audited and labelled by independent agencies to ensure total reliability.

About VISIOMED GROUP

Founded in 2007 by Eric Sebban, Visiomed Group develops and markets innovative health products and services focused on promoting prevention and well-being, medical self-diagnosis and the assistance of patients suffering from chronic diseases.

In particular, Visiomed Group invented ThermoFlash®, the first contactless medical infrared thermometer adopted worldwide. In 2014, Visiomed Group became the first electronic medical laboratory to penetrate the very high-potential market of the Internet of Things (IoT) by launching a unique range of connected health objects under the brand BewellConnect®.

Today, BewellConnect® concentrates all the expertise of Visiomed Group in terms of e-health for the general public and for healthcare players thanks to cutting-edge connected medical devices, a medical interpretation platform and advanced telemedicine solutions. Based in Paris and Boston, Visiomed Group relies on a team of 115 employees. The Group generated revenue of nearly €10 million in 2016. Its products are distributed across 35 countries. A member of FrenchTech, Visiomed Group is described as an "innovative business" by Bpifrance and listed on Euronext Growth (ALVMG). Its solutions have received multiple awards. For more information, go to www.visiomed-lab.com and www.bewell-connect.com

About HUAWEI

Huawei is a global supplier of solutions in the area of information and communications technology (ICT), working with 45 of the leading 50 operators in the world market. Driven by its commitment to innovation at the service of its clients, and drawing on strong partnerships, Huawei offers effective end-to-end solutions in telecom networks, devices and Cloud Computing. By supplying competitive solutions and services, Huawei confirms its commitment to maximum value creation for telecom operators, businesses and consumers. Its products and solutions are rolled out in more than 170 countries, serving more than one-third of the world's population.

GENERAL INFORMATION

The paragraph (3) and (9) of the section “General information” appearing on page 78 and 79 of the Base Prospectus are deleted and replaced as follows:

3 No Significant change in the financial or trading position

There has been no significant change in the financial or trading position of the Issuer or of the Group since 30 June 2017.

9. Documents available

For so long as Notes may be issued pursuant to this Base Prospectus, copies of the following documents will be available, during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted), for inspection at the office of the Fiscal Agent or the Paying Agent:

- (i) The Amended and Restated Agency Agreement (which includes the form of the letter comptable, the Temporary Global Certificates, the Definitive Materialised Bearer Notes, the Coupons and the Talons);
- (ii) The status of the Issuer;
- (iii) A copy of the documents incorporated by reference in this Base Prospectus which comprise the 2017 half year financial report, the 2016 Registration Document and the 2015 Registration Document of the Issuer, together with any supplement thereto;
- (iv) Each Final Terms (save the Final Terms relating to the Notes not admitted to trading on a regulated market within the EEA in circumstances where a prospectus is required to be published under the Prospectus Directive will only be available for inspection by holders of such Notes and such holders must produce evidence satisfactory to the Issuer and the Issuing and Paying Agent as to its holding of Notes in identity);
- (v) A copy of this Base Prospectus together with any supplement to this Base Prospectus or further Base Prospectus; and
- (vi) All reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in this Base Prospectus.

For so long as Notes may be issued pursuant to this Programme, the following documents will be available, on the website of the AMF (www.amf-france.org) and on the website of the Issuer (<http://legroupe.laposte.fr/Finance>) and may be obtained without charge, on request, from the registered office of the Issuer during normal business hours:

- (i) This Base Prospectus together with any supplement to this Base Prospectus or further Base Prospectus;
- (ii) A copy of the Final Terms for Notes that are admitted to trading on Euronext Paris or are offered to the public in Paris and/ or in any Member State of the European Economic Area so long as such Notes are outstanding; and
- (iii) The 2017 half year financial report of the Issuer of the half year period ended 30 June 2017 which is only available on the website of the Issuer, the 2016 Registration Document and the 2015 Registration Document of the Issuer, together with any supplement thereto.

PERSON RESPONSIBLE FOR THE INFORMATION IN THIS SUPPLEMENT

I hereby certify, having taken all reasonable care to ensure that such is the case, that, to the best of my knowledge, the information contained in this First Supplement is in accordance with the facts and contains no omission likely to affect its import.

La Poste
9, rue du Colonel Pierre Avia
75015 Paris
France
duly represented by:
Eric Bosdonnat

Directeur des Opérations Financières et de la Trésorerie (Head of Financial Operations and Treasury)

on 9 October 2017



In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the Regulations (*Règlement Général*) of the *Autorité des marchés financiers* (“AMF”), in particular Articles 212-31 to 212-33, the AMF has granted to this First Supplement the visa No. 17-541 on 9 October 2017. This First Supplement was prepared by the issuer and its signatories assume responsibility for it.

-In accordance with Article L.621-8-1-I of the French *Code monétaire et financier*, the visa was granted following an examination by the AMF of “whether the document is exhaustive and comprehensible, and whether the information it contains is consistent. It does not imply the AMF has approved the appropriateness of the transaction or authenticated the accounting and financial information presented herein.

Pursuant to Article 212-32 of the General Regulations (*Règlement général*) of the AMF, this document may only be used for the purposes of a financial transaction if completed by Final Terms.